

Federal Income Tax – Selected Historical Information

	2005	2006	2007	2008	2009	2010
Type of return – single/ joint						
Date filed						
Return prepared by:						
Income items						
• Wages						
• Dividends						
• Interest						
• Long term capital gains						
• Short term capital gains						
• Retirement plan income						
• Business income						
• Other income						
Adjusted gross income						
Deduction items						
• Mortgage interest						
• Other interest						
• Property taxes						
• State income taxes						
• Other taxes						
• Charitable contributions						
• Deductible medical exp.						
• Other deductions						
# Exemptions claimed						
Taxable income						
Regular income tax						
Alternative minimum tax						
Self employment tax						
Total tax						
Taxes withheld						
Estimated taxes paid						
Taxes due (refund)						

Tax return preparer name and contact information _____

Tax advisor name and contact information _____