

## Home Ownership Information

Date \_\_\_\_\_

|                                   |                   |                 |             |                |             |
|-----------------------------------|-------------------|-----------------|-------------|----------------|-------------|
| <b>Address</b>                    |                   |                 |             |                |             |
| <b>Ownership structure</b>        |                   |                 |             |                |             |
| <b>Date purchased</b>             |                   |                 |             |                |             |
| <b>Purchase price</b>             |                   |                 |             |                |             |
| <b>Property tax ID #</b>          |                   |                 |             |                |             |
| <b>Property taxes on purchase</b> |                   |                 |             |                |             |
| <b>Mortgage information</b>       |                   |                 |             |                |             |
|                                   | Original mortgage | Refinancing # 1 |             | Refinancing #2 |             |
| <b>Date of mortgage</b>           |                   |                 |             |                |             |
| <b>Mortgage amount</b>            |                   |                 |             |                |             |
| <b>Lender</b>                     |                   |                 |             |                |             |
| <b>Account number</b>             |                   |                 |             |                |             |
| <b>Type of mortgage</b>           |                   |                 |             |                |             |
| <b>Amortization term</b>          |                   |                 |             |                |             |
| <b>Origination fees</b>           |                   |                 |             |                |             |
| <b>Interest rate</b>              |                   |                 |             |                |             |
| <b>Monthly payment</b>            |                   |                 |             |                |             |
| <b>Homeowners insurance</b>       |                   |                 |             |                |             |
| <b>Insurance company</b>          |                   |                 |             |                |             |
| <b>Insurance agent</b>            |                   |                 |             |                |             |
| <b>Agent phone number</b>         |                   |                 |             |                |             |
| <b>Policy number</b>              |                   |                 |             |                |             |
| <b>Coverage – structure</b>       |                   |                 |             |                |             |
| <b>Coverage – contents</b>        |                   |                 |             |                |             |
| <b>Riders</b>                     |                   |                 |             |                |             |
| <b>Annual premium</b>             | <b>2001</b>       | <b>2002</b>     | <b>2003</b> | <b>2004</b>    | <b>2005</b> |
|                                   | \$                | \$              | \$          | \$             | \$          |
|                                   | <b>2006</b>       | <b>2007</b>     | <b>2008</b> | <b>2009</b>    | <b>2010</b> |
|                                   | \$                | \$              | \$          | \$             | \$          |
| <b>Claims</b>                     |                   |                 |             |                |             |
|                                   |                   |                 |             |                |             |
|                                   |                   |                 |             |                |             |
|                                   |                   |                 |             |                |             |
|                                   |                   |                 |             |                |             |
|                                   |                   |                 |             |                |             |
|                                   |                   |                 |             |                |             |
|                                   |                   |                 |             |                |             |
| <b>Property taxes paid</b>        | <b>2001</b>       | <b>2002</b>     | <b>2003</b> | <b>2004</b>    | <b>2005</b> |
|                                   | \$                | \$              | \$          | \$             | \$          |
|                                   | <b>2006</b>       | <b>2007</b>     | <b>2008</b> | <b>2009</b>    | <b>2010</b> |
|                                   | \$                | \$              | \$          | \$             | \$          |

